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Hydrogen for mobility and industry

Jahorina, Bosnia and Hercegovina

12.06.2024
Hotel Termag, Jahorina

ZERO EMISSION

Clean Hydrogen Partnership

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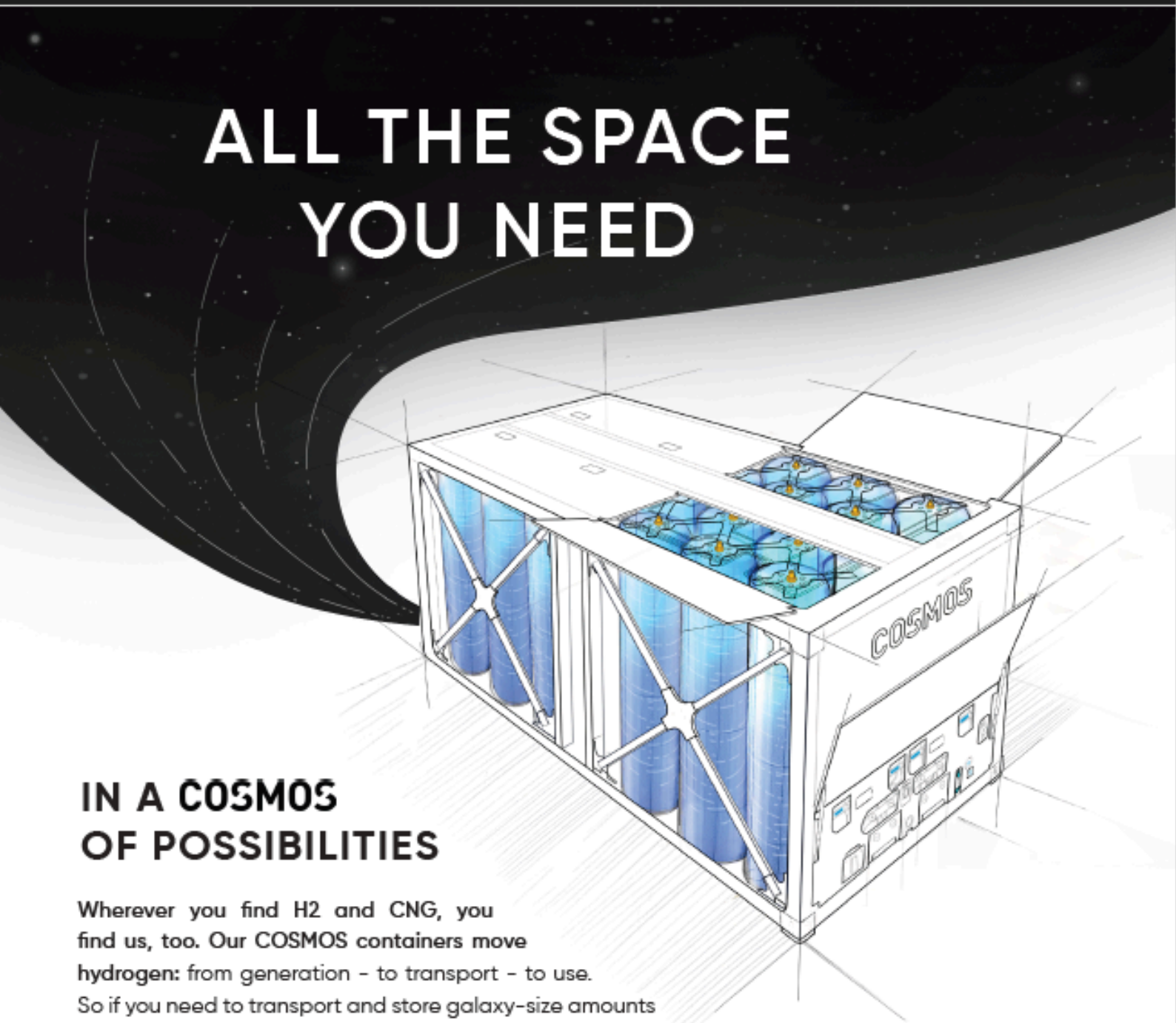
ALL THE SPACE YOU NEED



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ENABLING THE TRANSITION TO CLEAN FUELS...

Welcome

Dear participants of the international forum “Hydrogen for mobility and industry”!

It is my great pleasure to welcome you to our forum in course of the 3rd H2 Bus Roadshow here at Olimpic mountain Jahorina, in proximity to the beautiful city of Sarajevo. I am Dejan Škorić, General Manager of SKODEX d.o.o., and it is an honor to work as a local coordianator of this remarkable event, funded by the Clean Hydrogen Partnership and Hydrogen Europe.

The primary goal of the forum and the H2 Bus Roadshow is to introduce hydrogen based technologies, as one of the most vital advancements for the future of our industry and mobility. As we look ahead, it is clear that hydrogen will play a crucial role in our efforts to reduce CO2 emissions, diminish our dependence on fossil fuels, and pave the way for sustainable growth.

Dejan Škorić

General Manager, SKODEX d.o.o.
Local coordinator

Achieving the ambitious European goals for CO2 reduction requires us to not only innovate but also expand our knowledge base and invest in future generations. This roadshow is not just about showcasing technology; it is about informing and educating today's youth, who will be the torchbearers of tomorrow's green and sustainable economy.

I invite you all to engage, learn, and be inspired by the potential of hydrogen technology. Together, we can drive forward a cleaner, more sustainable future for all.

Thank you for being here and for your commitment to this vital cause.

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Program of the forum

9:00	Registration and Coffee	
First part		
9:30-12:30	Min. Staša Košarac	Keynote Speech by Minister of Foreign Trade and Economic Relations
	JIVE Projekt	Eva Becker, Managing Consultant, ERM
	HYDROGEN EUROPE	Aivars Starikovs, Hydrogen Europe - Advisor to the CEO for Central and Eastern Europe countries, Latvian Hydrogen Association, Member of the Board
	EU projects financing	Aivars Starikovs, Hydrogen Europe - Advisor to the CEO for Central and Eastern Europe countries, Latvian Hydrogen Association, Member of the Board
	The decarbonization of an already modern bus fleet in Vienna	Mohamed Abou El Enein, MSc. Vehicle technology I Motor vehicles | Project manager for hydrogen & e-mobility, Wiener Linien
	Hydrogen in aviation (online)	Juriaan Kellermann, CEO, FOKKER Next Gen
Second part		
13:30-17:00	Messer: H2 One-Stop-Shop for fleet operators	Andreas Noky, Manager Hydrogen Filling Stations, Messer SE & Co. KGaA
	Gas Containment Solutions for stationary and mobile applications, mobility and telemetry solutions	Ing. Radiša Nunić Director Composite Market Development Worthington Enterprises - Sustainable Energy Solutions
	Mobility as a service	Erik Kuus, CEO, Zerobus OU
	Hydrogen fueled passenger vehicles	Damir Višošević, Director Toyota BH I Country Manager for Bosnia and Herzegovina, Montenegro Krešimir Bago, director for new bussines development Used cars, Fleet@LCV, Hydrogen
	Round table	Messer, Zerobus, Toyota, ERM, Worthington, H2LV

Central and Eastern Europe Roadshow

Delegates

Ministarstvo vanjske trgovine
i ekonomskih odnosa
Bosne i Hercegovine

Ministarstvo trgovine
i Turizma Republike Srpske

Staša Košarac
Minister of Foreign Trade and Economic Relations

Minister Staša Košarac is serving currently as Minister of Foreign Trade and Economic Relations since December 2019. He is also the current Vice-Chariman of the Council of Ministers of Bosnia and Hercegovina, serving alongside Zukan Helez.

Minister Košarac will be giving a Key-Note Speech, as facilitator of the forum and H2 Bus Roadshow in Bosina and Hercegovina

ERM

Eva Baker
Managing Consultant

Contact details
eva.baker@erm.com
www.erm.com

"Eva Baker is a Managing Consultant at ERM, and project coordination lead of one of the largest EU-funded technology demonstration projects: JIVE/MEHRLIN, €212M project, >40 partners – deployment of 300 hydrogen buses and 18 Hydrogen Refuelling stations (HRS). She has notably organized major events within the JIVE projects amongst them international Zero Emission Bus conferences and hydrogen bus roadshows. Those key activities have been rewarded for their impact, with the JIVE projects receiving the 2023 "Best Outreach" Clean Hydrogen Partnership award. Eva holds a master's degree in network industry & digital economy from the Paris-Dauphine University."

"ERM is the largest global pure play sustainability consultancy. ERM's diverse team of 8,000+ world-class experts in over 150 offices in 40 countries and territories combine strategic transformation and technical delivery to help clients operationalize sustainability at pace and scale.

ERM tend to have the greatest involvement in hydrogen projects, involved in all stages of the project lifecycle (concept development, strategy advisory, techno-economic feasibility, funding acquisition, project implementation, communication, and stakeholder engagement, etc.)."

Hydrogen Europe™

Aivars Starikovs, Bch Physicist and MSc International economics and management from University of Latvia is Advisor to the Hydrogen Europe CEO for Central and Eastern Europe countries. As of July 2018 till July 2023 he was a Member of the Board of Hydrogen Europe who represents the European Industry, national associations and research centers active in the hydrogen and fuel cell sector. Aivars is also a Member of the Board of Latvian Hydrogen Association and Advisor for Energy and Alternative Fuels to President of Latvian Academy of Sciences.

Aivars Starikovs
Hydrogen Europe -
Advisor to the CEO
for Central and Eastern Europe countries

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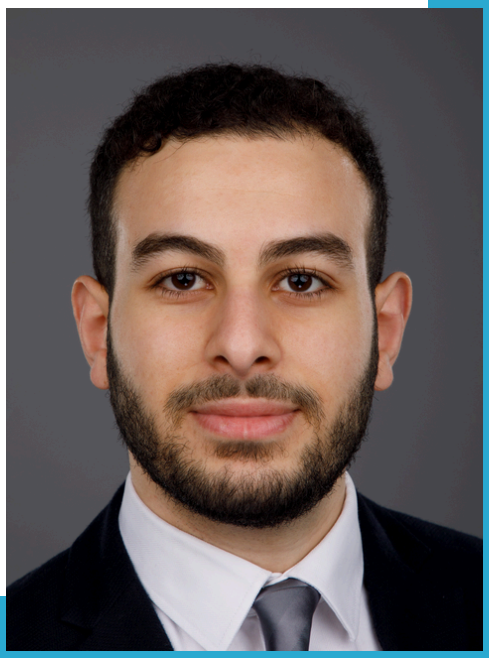
www.h2lv.eu

Hydrogen Europe is a leading European association that promotes hydrogen as a key solution for energy transition and decarbonization. It represents over 400 industry members, including companies and research organizations, dedicated to developing hydrogen and fuel cell technologies. The association works closely with European policymakers to shape regulatory frameworks that support hydrogen's role in achieving climate goals. Hydrogen Europe also facilitates collaboration and innovation among its members to advance hydrogen infrastructure and market deployment. Its mission is to position Europe as a global leader in the hydrogen economy.

The Latvian Hydrogen Association focuses on advancing hydrogen technologies and their applications within Latvia. Established to promote hydrogen as a clean energy carrier, it supports various sectors including transport and manufacturing. The association collaborates with national and international partners on projects such as the BSR Hydrogen Air Transport initiative, aimed at integrating hydrogen solutions in aviation and airport infrastructure. Notable projects include the implementation of hydrogen fuel cell buses in Riga and the development of hydrogen valleys at key ports like Riga and Ventspils to bolster marine pollution efforts and the blue economy

WIENER LINIEN



Mohamed Abou El Enein, MSc.

Vehicle technology I Motor vehicles | Project manager for hydrogen & e-mobility

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www.wienerlinien.at

Mohamed Abou El Enein, MSc., studied mechanical engineering with a focus on digitalized product development and drive technology at the University of Applied Sciences Technikum Wien. Joined "Wiener Linien", the operator of the largest regional transport network in Austria and one of the largest in Europe, in 2019, working in the main department Vehicle Technology in various innovation & digitization projects. Currently holding the position as a Project Manager for Hydrogen & E-Mobility in the department for Motor Vehicles to investigate into battery-electric powertrains, hydrogen powertrains and the infrastructure management for the decarbonization strategy of Wiener Linien's bus fleet.

Wiener Linien (Eng. Viennese Lines) founded in 1902, is the public transportation company responsible for the operation of the majority of Vienna's public transit network. As a key player in the city's public transportation system, Wiener Linien ensures efficient and reliable services that include buses, trams, and metro lines. The company is a subsidiary of Wiener Stadtwerke, a municipal utility company.
Wiener Linien is committed to sustainability and environmental protection. It aims to reduce carbon emissions and enhance energy efficiency through various initiatives, such as transitioning to electric buses and promoting the use of public transportation over private cars.

Fokker Next Gen

Juriaan Kellermann is the CEO of Fokker Next Gen, a company focused on developing liquid hydrogen-powered commercial aircraft. Kellermann emphasizes the importance of sustainability and innovation in aviation, collaborating with various industry partners to achieve carbon-neutral flying. Before his current role, Kellermann held significant positions within the aviation industry, which equipped him with the expertise needed to spearhead this groundbreaking project. His vision aligns with industry-wide decarbonization goals, aiming to revolutionize aviation with cleaner technologies

Juriaan Kellermann

CEO

Contact details

juriaan.kellermann@fokkernextgen.com

Fokker Next Gen is a Dutch company focused on developing sustainable aviation technology, particularly a new hydrogen-powered aircraft. This aircraft aims to carry 120-150 passengers over distances up to 2,500 kilometers, with plans to enter service by 2035. Fokker Next Gen has partnered with airBaltic and other Latvian entities to integrate feedback and foster innovation in hydrogen propulsion technology. The company is part of Panta Holdings and is dedicated to creating eco-friendly aircraft that support a kerosene-free future for aviation

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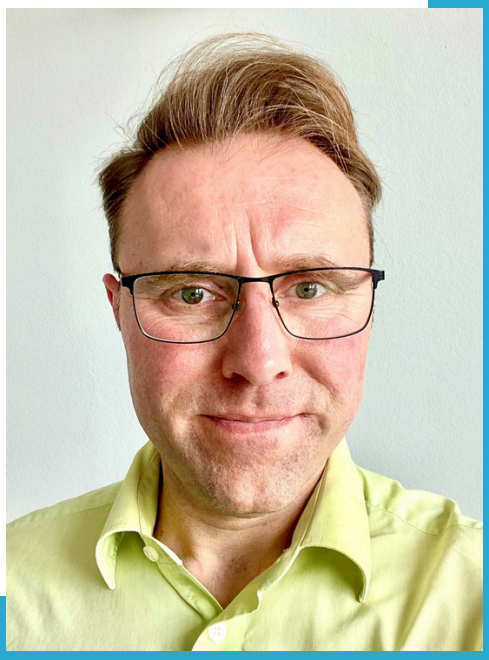
Gases for Life



Andreas Noky
Manager Hydrogen Filling Stations

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Andreas Noky, born 1979, studied Physics at the University of Applied Science in Rüsselsheim, Germany, starting in 2000. During his study he already specialized in Hydrogen Technologies by working as permanent assistant at the Hydrogen Laboratory of the University.
After his study in 2007 Andreas was active in the field of Hydrogen production primarily via Electrolysis where he worked in the areas of MEA and Stack-Design for alkaline and PEM electrolysis, product and marketing development.
He became self-employed in 2014 working on Hydrogen Production out of waste materials like fermentation residues, manure, plastic waste etc..
He has been with Messer since November 2021. Andreas is part of the Business Development department Clean Hydrogen and as Manager he is responsible at the Messer Group for Clean Hydrogen infrastructure especially for hydrogen filling stations.

Messer is the world's largest family-run specialist for gases used in industry, environmental protection, medicine, the food and beverage sector, welding and cutting technology, 3D printing, construction, and research and science. Under the 'Messer – Gases for Life' brand, the company markets products and services in Europe, Asia and the Americas. Its approximately 11,200 employees* collaborate in a family business that focuses on diversity and mutual respect. As a pharmaceutical company, Messer supplies medical and pharmaceutical gases and turnkey solutions and has a proven track record as a reliable provider of vital products – in pandemic situations, for example.

Founded in 1898, the company's headquarters are located in Bad Soden, near Frankfurt, Germany. In 2021, Messer generated an expected consolidated sales of 3.5 billion* euros.

* Sum of Messer Group and Messer Industries, which includes 100 percent of the at-equity holding Messer Industries.

WORTHINGTON ENTERPRISES

Radiša Nunić works for Worthington Enterprises as Director of Composite Market Development. He holds a BA degree in Electrotechnics with focus on Renewable Energies.
For over two decades, his personal and professional passion has been renewable energies, alternative drive trains and gas containment solutions. Radiša's work at Worthington Industries' Sustainable Energy Solutions business unit is assisting the deployment of CNG and H2-onboard fueling systems in the sustainable mobility and off-highway sectors, as well as the deployment of cutting-edge gas containment solutions for mobile and stationary applications.

Ing. Radiša Nunić
Director Composite Market Development
Contact details
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Europe is home to Worthington Industries' Sustainable Energy Solutions business, which is dedicated to offering on-board fueling systems and services, as well as gas containment solutions and services for the storage, transport and distribution of industrial gases supporting the growing hydrogen ecosystem and adjacent sustainable energies like compressed natural gas. Worthington incorporates sustainable practices into its long-term business strategy and is the first in its industry to bring Cradle to Cradle CertifiedTM products to market. The Company is the largest designer and manufacturer of pressure vessels in Europe with over 1,600 employees working at facilities in Austria, Poland, Portugal, and Germany.

Worthington Industries (NYSE:WOR) is a leading industrial manufacturing company delivering innovative solutions to customers that span many industries including transportation, construction, industrial, agriculture, retail and energy.

Erik Kuus, CEO Zerobus Ltd, background is automotive engineering and business development, having decades experience in various positions at Toyota Corporation globally and Stargate Rail hydrogen locomotive project.
Since 2015 working on transport sector decarbonisation projects both in technical zero-emission powertrain designs and complete value chain feasibility management.

Erik Kuus
CEO, Zerobus OU
Contact details
erik.kuus@zerobus.eu

Zerobus Ltd offers services for zero-emission vehicles procurement, after-sales support, fleet management and consultancy to enable viable and sustainable transformation from conventional fuels to alternatives.
Working with various OEM enables to cover the scope from passenger cars to heavy transport.
The company's innovation and focus on eco-friendly technology highlight its commitment to contributing to the future of green transport solutions.

Damir Višošević
Director

Contact details
visosevicdamir@gmail.com

Damir Višošević is the director of Toyota BH, the Bosnian and Herzegovinian company of the renowned Japanese automotive manufacturer Toyota. Under his leadership, the last 15 years Toyota BH has achieved significant sales milestones, including record selling 1.051 vehicles in 2023, number one on private market and leadership position with hybrid models. Višošević has led global initiatives on BiH market such as the "Beyond Zero" and "Start your impossible" campaigns, positioning Toyota as a leader in electrification and sustainability. He has also highlighted Toyota's strategic decision to begin direct vehicle imports and the establishment of a regional contact center in Sarajevo, demonstrating the company's commitment to expanding its presence in Bosnia and Herzegovina.

TOYOTA BH was founded in 2009 and is 100% owned by Toyota Adria Ljubljana or Toyota Tsusho Corporation Japan. Toyota BH is an importer of Toyota vehicles, spare parts, original equipment and original Toyota oil for Bosnia and Herzegovina. It has a sales and service network of 5 partners. Turnover in the last fiscal year was around 30 million euros, managed by 15 employees. On the market of Bosnia and Herzegovina, Toyota is by far the first in sales of passenger vehicles to private individuals with over 15% market share, and on the 3rd position on the overall market. The company's business is based on the postulates of the Toyota Way, and our main motto and slogan is: " WE LEAD THE WAY PROVIDING FREEDOM TO MOVE WITH CARE FOR EACH OTHER!"

Krešimir Bago

Director for new bussines development Used cars, Fleet@LCV, Hydrogen

Contact details
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Krešimir Bago, Zagreb, b. sc. Mechanical Engineering in his career Krešimir worked on wide range of tasks in engineering and in automotive business.

His career in automotive is related to customer services in various forms, managing Toyota business in Toyota Croatia 2014 – 2022, and last 2 years developing new business opportunities in Toyota Adria.

TOYOTA's hydrogen and fuel cell technologies in mobility and wider areas of application is one of fields where Krešimir is very active – promoting Toyota's leadership, working with wide span of authorities, potential users

TOYOTA BH was founded in 2009 and is 100% owned by Toyota Adria Ljubljana or Toyota Tsusho Corporation Japan. Toyota BH is an importer of Toyota vehicles, spare parts, original equipment and original Toyota oil for Bosnia and Herzegovina. It has a sales and service network of 5 partners. Turnover in the last fiscal year was around 30 million euros, managed by 15 employees. On the market of Bosnia and Herzegovina, Toyota is by far the first in sales of passenger vehicles to private individuals with over 15% market share, and on the 3rd position on the overall market. The company's business is based on the postulates of the Toyota Way, and our main motto and slogan is: " WE LEAD THE WAY PROVIDING FREEDOM TO MOVE WITH CARE FOR EACH OTHER!"

Maja Miralem
Journalist. Reporter. Host

Maja Miralem is a Sarajevo-based journalist, recognized for her work in reporting and journalism, particularly on social issues. She serves as the Head of Entertaiment program at Public Broadcasting Service of Bosnia and Herzegovina, as well.

For the past 15 years, she has hosted the biggest names in film and music history on the Red Carpet of the renowned Sarajevo Film Festival. Hosting conferences, she has worked for Coca-Cola, Microsoft, Johnson & Johnson, and many other global brands.

Maja Miralem
Forum Moderator
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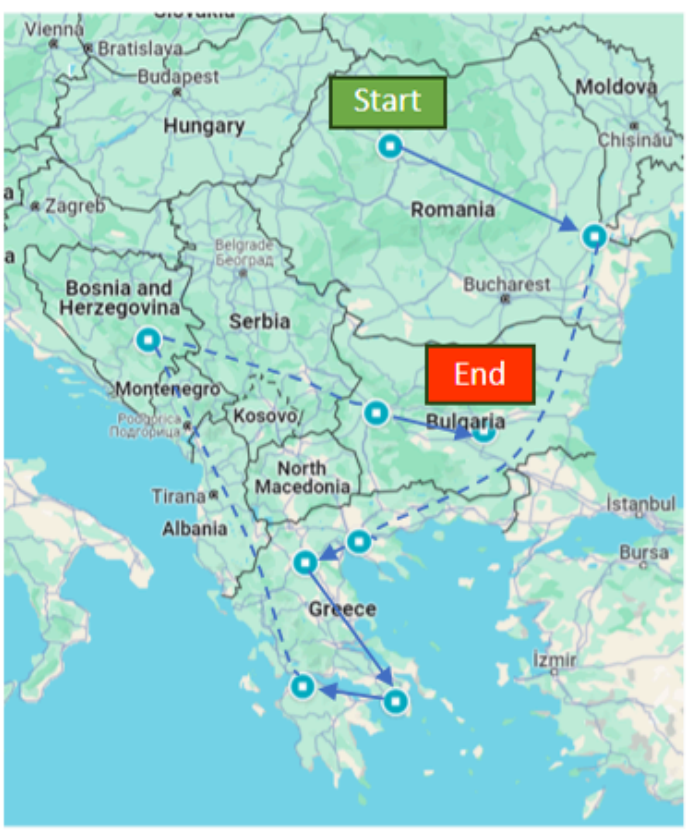
The roadshow initiatives, part of the JIVE projects - deploying 300 buses and associated infrastructure - funded by the Clean Hydrogen Partnership, aims to organise a hydrogen bus tour in interested cities for relevant local actors to trial it.

Two hydrogen bus roadshows already took place between 2022-2023 covering 18 cities in 9 Eastern European countries (Slovenia, Croatia, Czechia, Slovakia, Hungary, Poland, Lithuania, Latvia and Estonia). Drivers, operators and passengers were satisfied by the experience. >90% of the cities that trialed the technology announced formal interest in deploying hydrogen buses. Main conclusions from the operators that tested the bus is that the technology is ready, adapted to their local routes and performed particularly well with low H2/kg consumption (7.6kg/100km of average consumption during the 1st roadshow, 5.04Kg/100km during 2nd roadshow).

The 3rd JIVE projects roadshows kick-started in Romanian beginning of May



Map with expected stops

Cluj-Napoca
Galati

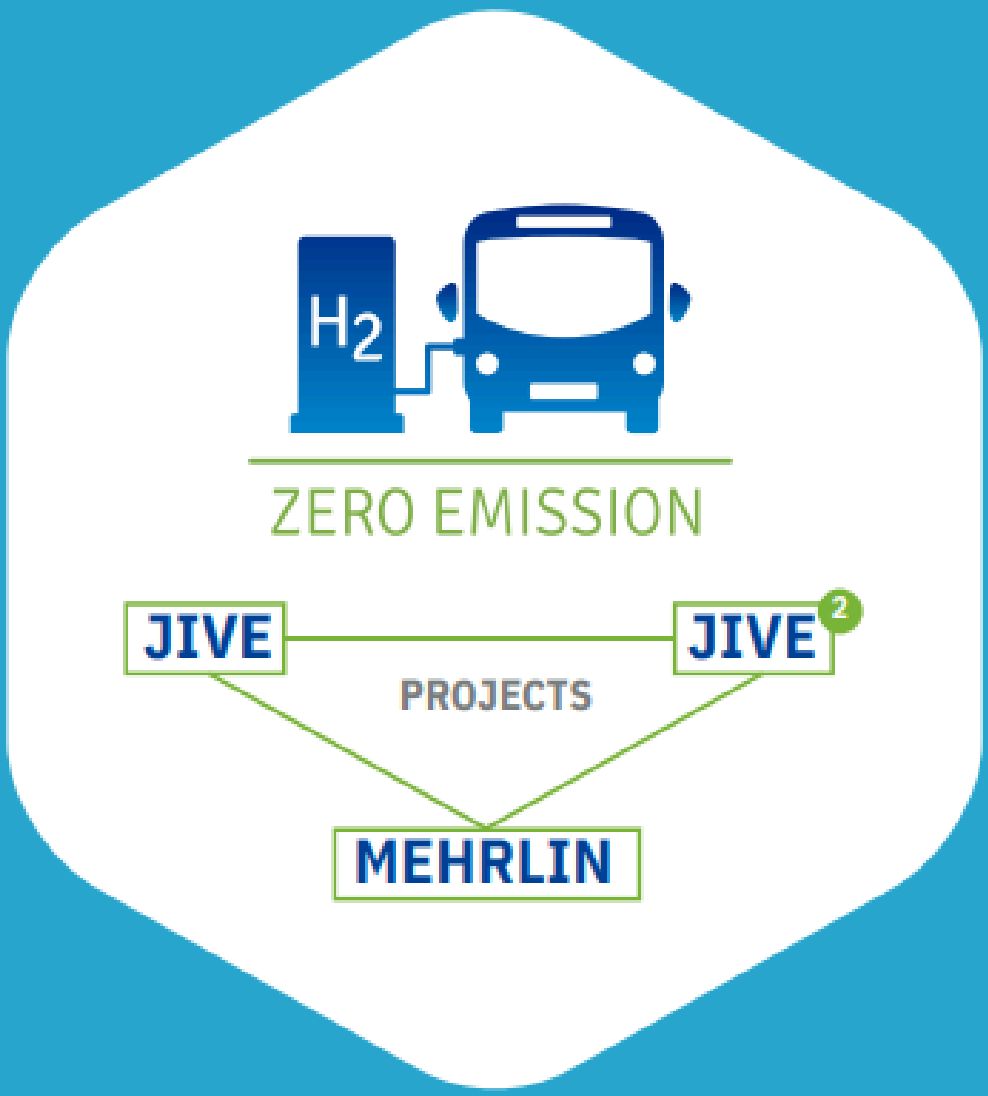
Thessaloniki
Kozani
Athens
Patras

Sarajevo

Sofia
Stara Zagora

ZERO EMISSION

Towards clean public transport



Acknowledgements

The JIVE and JIVE 2 projects have received funding from the Clean Hydrogen Partnership under grant agreements No 735582 and 779563. This Joint Undertaking receives support from the European Union's Horizon 2020 research and innovation programme, Hydrogen Europe and Hydrogen Europe Research.

Project MEHRLIN is co-financed by the European Union's Connecting Europe Facility. The sole responsibility of this publication lies with the author. The European Union is not responsible for any use that may be made of the information contained therein.

Clean Hydrogen Partnership

Co-funded by the European Union

WHAT ARE FUEL CELL BUSES?

- A fuel cell bus is **an electric bus that includes both a hydrogen fuel cell and a battery pack.** The fuel cell provides all of the energy for the vehicle operation, while the batteries can provide peak power to the motors to meet rapid acceleration. Using a fuel cell in conjunction with a battery, bus performance can be optimised for any route. The batteries also provide storage for regenerated braking energy.

- The fuel cell power module onboard the bus generates electric energy through an electrochemical reaction that **produces only water and heat as by-products;** there are no harmful local emissions.

- Fuel cell buses have ranges upwards of 400km as it only takes **approximately 7 minutes to refuel**, allowing the buses to be operational for most of the day. Further, the bus **does not require any additional city infrastructure, such as overhead power lines, other than a hydrogen fuelling station.** This provides a lower initial capital at expenditure and greater operational flexibility than other low emission options.

- While most of the industrial hydrogen used in the world today is produced from natural gas (SMR), **the majority of hydrogen refuelling stations use hydrogen from low - and zero-carbon sources**, such as electricity generated from renewables. Further, carbon capture and storage offer routes to greening SMR.

- The fuel cell electric bus is a viable zero-emission alternative that offers **significant environmental benefits, such as air quality improvements, noise reduction and greenhouse gas emission reductions**, with the potential to decarbonise public transport when hydrogen is generated from renewables fully.

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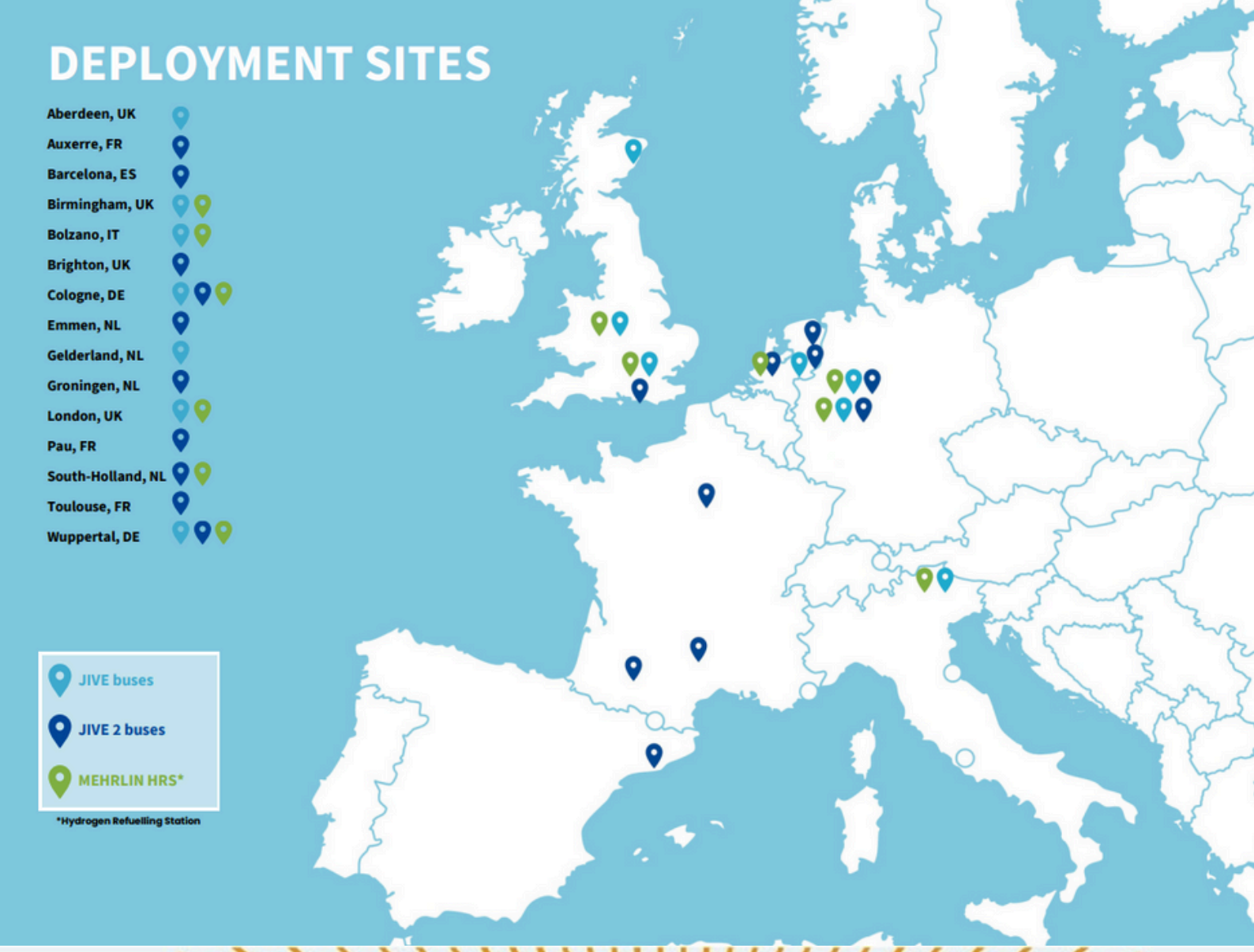
DEPLOYMENT SITES



Central and Eastern Europe Roadshow

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JIVE AND JIVE 2 PROJECTS

The JIVE and JIVE 2 projects, which started in January 2017 and January 2018, **will deploy over 300 zero-emission fuel cell buses and associated infrastructure (under the MEHRLIN project) in 16 European cities and regions by 2022 - the largest deployment in Europe to date.**

The buses will be deployed in cities and regions in France, Germany, Italy, the Netherlands, Spain, and the UK.

Objectives

- **Achieve a maximum prize of €650k (JIVE) and €625k (JIVE 2)** or lower for a standard fuel cell bus.
- **Validate large scale fleets in operation and encourage further uptake, showcasing that fuel cell buses represent a viable alternative for public transport authorities**, offering the same operational flexibility as diesel buses but without the harmful tailpipe emissions.
- Deploy large hydrogen refuelling stations and operate them at near 100% availability.
- **Demonstrate routes to achieve low-cost renewable hydrogen.**
- Share data and best practices to support the adoption of the technology and provide evidence of the suitability of fuel cell buses for a wider rollout.

MEHRLIN PROJECT

The MEHRLIN project will deploy seven hydrogen refuelling stations serving bus fleets in cities across Europe, in the UK, the Netherlands, Italy and Germany. MEHRLIN began in July 2016 and ended in June 2023.

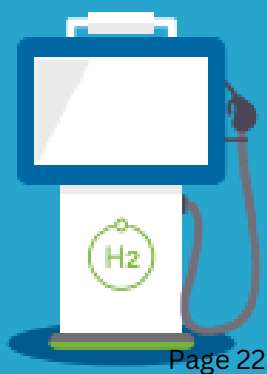
The MEHRLIN project is co-funded by the European Commission's Connecting Europe Facility, and the support is managed by the European Climate, Infrastructure and Environment Executive Agency (CINEA).

Objectives

The overall objective of MEHRLIN is to **demonstrate a financeable demand- led business model for hydrogen refuelling stations** in order to further boost the deployment of hydrogen as an alternative fuel in the EU.

The project involves the **real-life trial of large hydrogen refuelling stations in seven different locations.**

By building and operating these stations, the MEHRLIN project will not only contribute to the expansion of hydrogen refuelling station infrastructure in Europe but will also provide data on the technical and economic performance of refuelling stations under real conditions and high load and daily utilisation. Using this data, MEHRLIN will undertake an **assessment of the financing case for hydrogen refuelling stations using a demand-led business model** to facilitate the deployment of hydrogen as an alternative fuel in the EU. This business model will be defined through study and seminars to be carried out jointly with key finance providers.



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We appreciate Minister Staša Košarac's unwavering support and leadership in promoting sustainable development and green technologies at our forum and H2 Bus Roadshow in Sarajevo. His dedication to furthering conversations and initiatives in sustainable energy solutions has been critical to the event's success.

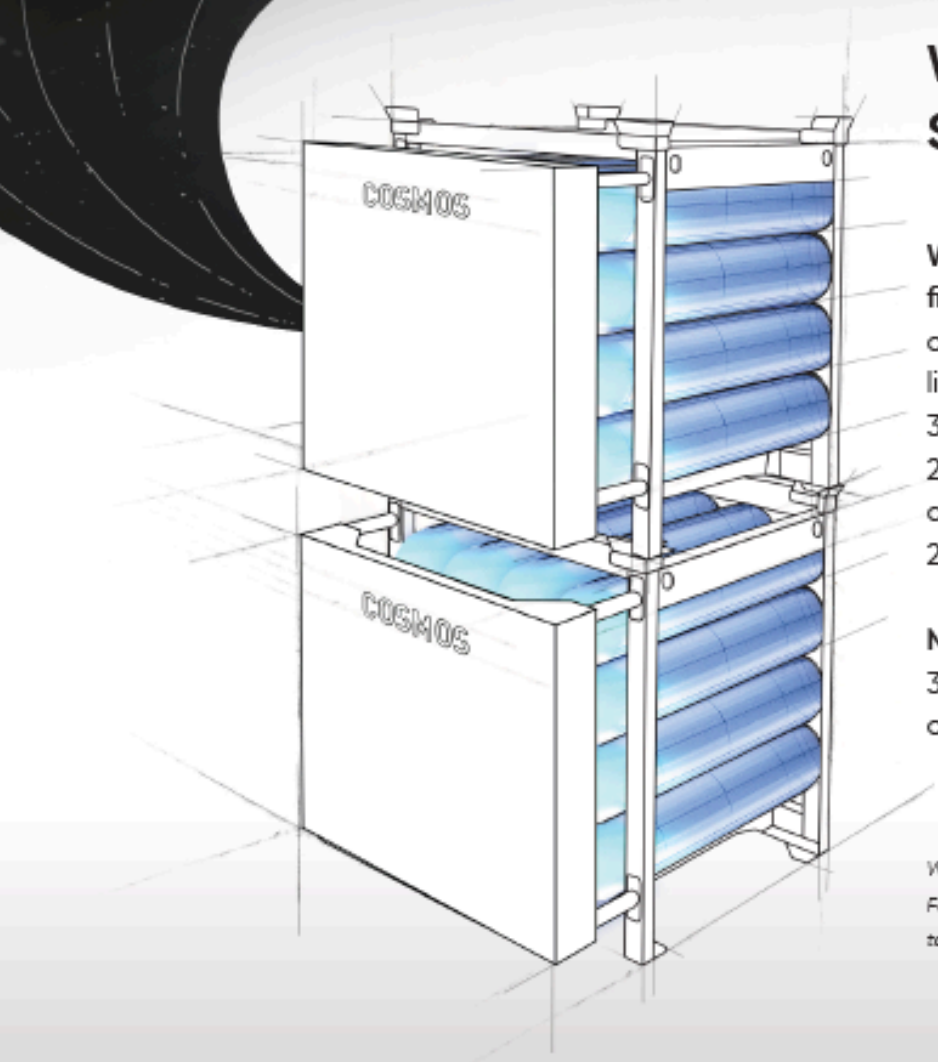
Our **Sponsors**

A big Thank You to Hydrogen Europe, Clean Hydrogen Partnership and in particular to **Aivars Starikovs from H2LV** for driving the H2 Bus Roadshow project and by doing so, making the international forum "Hydrogen for Mobility and Industry" in Sarajevo possible.
Your dedication to sustainable solutions and innovation in the realm of hydrogen technology is inspiring.

We are particularly grateful to our local sponsor **Worthington Enterprises, Messer Tehnoplin and Toyota BA**, for their generous support. Your immediate contribution was critical to the event's spectacular success.

WORTHINGTON
ENTERPRISES

THE SKY'S THE LIMIT



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Central and Eastern Europe Roadshow

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Skodex d.o.o. is reliable and professional company based in Bosnia and Herzegovina, specializing in the import and export of various goods. With a long track record in the industry, Skodex d.o.o. is known for its high-value services, ensuring top-tier logistics and trade solutions. The company is focused on delivering exceptional results, meeting the diverse needs of its clients with precision and efficiency. Skodex d.o.o. stands out for its commitment to excellence and customer satisfaction in the international trade sector.

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